

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Rhinomed Limited (ASX:RNO)</b>
<b>ABN</b>	<b>12 107 903 159</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Michael Johnson
<b>Date of last notice</b>	23 December 2020

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect		
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Competere Pty Ltd as trustee for the M&M Johnson Family Trust (of which Mr Johnson is a beneficiary and a director of the trustee).		
<b>Date of change</b>	15 March 2021		
<b>No. of securities held prior to change</b>		<b>Shares</b>	<b>Options</b>
	<b>Direct</b>	242,002	-
	<b>Indirect</b>	235,710	20,690,457
	<b>Total</b>	<b>477,712</b>	<b>20,690,457</b>
<b>Class</b>	Issue of options		
<b>Number acquired</b>	12,690,456		
<b>Number disposed</b>	N/A		

+ See chapter 19 for defined terms.

**Appendix 3Y**  
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<p><b>Value/Consideration</b>          Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>\$10          Competere Pty Ltd has been granted options by existing shareholders W. Whitney George (9,025,452) and Fifty Second Celebration Pty Ltd (3,665,004) to acquire existing ordinary shares with an exercise price of \$0.25 per option and an expiry of 31 December 2026. There are no other terms or conditions attached to the grant or exercise of options.</p>														
<p><b>No. of securities held after change</b></p>	<table border="1"> <thead> <tr> <th></th> <th>Shares</th> <th>Options</th> </tr> </thead> <tbody> <tr> <td><b>Direct</b></td> <td><b>242,002</b></td> <td>-</td> </tr> <tr> <td><b>Indirect</b></td> <td><b>235,710</b></td> <td><b>33,380,913</b></td> </tr> <tr> <td><b>Total</b></td> <td><b>477,712</b></td> <td><b>33,380,913</b></td> </tr> </tbody> </table>				Shares	Options	<b>Direct</b>	<b>242,002</b>	-	<b>Indirect</b>	<b>235,710</b>	<b>33,380,913</b>	<b>Total</b>	<b>477,712</b>	<b>33,380,913</b>
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<p><b>Nature of change</b>          Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Off-market private treaty transaction</p>														

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<p><b>Detail of contract</b></p>	<p>N/A</p>
<p><b>Nature of interest</b></p>	<p>N/A</p>
<p><b>Name of registered holder (if issued securities)</b></p>	<p>N/A</p>
<p><b>Date of change</b></p>	<p>N/A</p>
<p><b>No. and class of securities to which interest related prior to change</b>          Note: Details are only required for a contract in relation to which the interest has changed</p>	<p>N/A</p>
<p><b>Interest acquired</b></p>	<p>N/A</p>
<p><b>Interest disposed</b></p>	<p>N/A</p>
<p><b>Value/Consideration</b>          Note: If consideration is non-cash, provide details and an estimated valuation</p>	<p>N/A</p>
<p><b>Interest after change</b></p>	<p>N/A</p>

+ See chapter 19 for defined terms.

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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